



## **Gifting Stock Shares and Mutual Funds**

Anglican Frontier Missions (AFM) is happy to receive stock gifts of publicly traded companies and mutual funds for our organization or on behalf of our cross-cultural workers.

Please instruct your broker to transfer using the following instructions:

### **DTC Eligible Securities:**

DTC # 0057

FBO: Anglican Frontier Missions

Edward Jones Account # 4121959615

### **Physical Certificates:**

Edward Jones

FBO: Anglican Frontier Missions

Edward Jones Account # 4121959615

Call our financial advisor, Joshua Pucci (804/997-2851) for the mailing address.

### **Mutual Funds**

**ACAT Participating Firms:** Process transfer via the Partial ACAT Delivery System using the following

Edward Jones information:

FBO: Anglican Frontier Missions

TID: 62-1491171

Account type: Corporation

Edward Jones Account # 4121959615

Questions may be directed to our accountant, Patty Hall at 804/355-8468 or our financial advisor, Joshua Pucci 804/997-2851.

**After you initiate transfer, please send an email to [securities@afm-us.org](mailto:securities@afm-us.org) or a letter to P.O. Box 18038, Richmond, VA, 23226. Please specify the name of the stock, the number of shares, the gift designation, and your contact information.** AFM's policy is to sell stock shortly after it is gifted to mitigate market risk and avoid stock devaluation. Your timely notification will assist us with this goal.

Thank you for blessing us with your gift!

*Per AFM Board policy, AFM accepts gifts subject to donor designations. However, in accordance with IRS requirements, all gifts are given must be treated as belonging fully to Anglican Frontier Missions and are subject to its control. The IRS requires that AFM have the power to modify any restriction or designation if, in its sole judgment, such restriction becomes, in effect, unnecessary, incapable of fulfillment or inconsistent with the charitable purpose of Anglican Frontier Missions.*